



Kier Group plc
Tempsford Hall
Sandy
Bedfordshire SG19 2BD
Tel: 01767 640111
Fax: 01767 641769
DX: 47805 Sandy

www.kier.co.uk

11 October 2013

Dear Shareholder,

The purpose of this letter is to advise you that the 2013 annual report and accounts and this year's notice of annual general meeting are now available at www.kier.co.uk/shareholders. You will, however, find enclosed a form of proxy for use in connection with the meeting and scrip dividend documentation relating to the proposed final dividend for the year.

By communicating with you via our website we are reducing our carbon footprint and also cutting production and distribution costs. Thank you for helping us in this way.

This year, the annual general meeting will be held at The Honourable Artillery Company, Armoury House, City Road, London EC1Y 2BQ on Thursday, 14 November 2013 at 11.00 a.m. and concludes with a buffet lunch.

The meeting is a mixture of the "formal" and the "informal" and there will be an opportunity to raise questions about our business. If you are planning to attend the annual general meeting, you will find a location map and directions to The Honourable Artillery Company on the back of this letter.

As well as the usual items on our agenda, you will find a resolution to renew the authority to offer the scrip dividend alternative. Additionally, you will also find enclosed a resignation letter from KPMG Audit Plc. KPMG Audit Plc has instigated an orderly wind-down of its business, with its audit activities being transferred to KPMG LLP. This change is purely administrative, having no practical impact on the audit process. A resolution to appoint KPMG LLP as our new auditor is therefore also proposed.

Whether or not you will be attending, I would strongly encourage you to exercise your voting rights on the resolutions to be considered at the meeting. Shareholders with access to an internet-enabled computer can lodge their votes electronically at www.kier.co.uk/vote. Further details can be found on the notice of meeting on the website; alternatively, you can complete the enclosed pre-paid form of proxy. To be valid for the meeting, please ensure our registrars receive your completed form by 11.00 a.m. on Tuesday 12 November 2013.

I would like to thank you for your support over the year and I look forward to seeing you on 14 November.

Yours sincerely

A handwritten signature in black ink, appearing to read "M P Sheffield".

M P Sheffield
Chief Executive

Registered in England No. 2708030
Registered office: as above

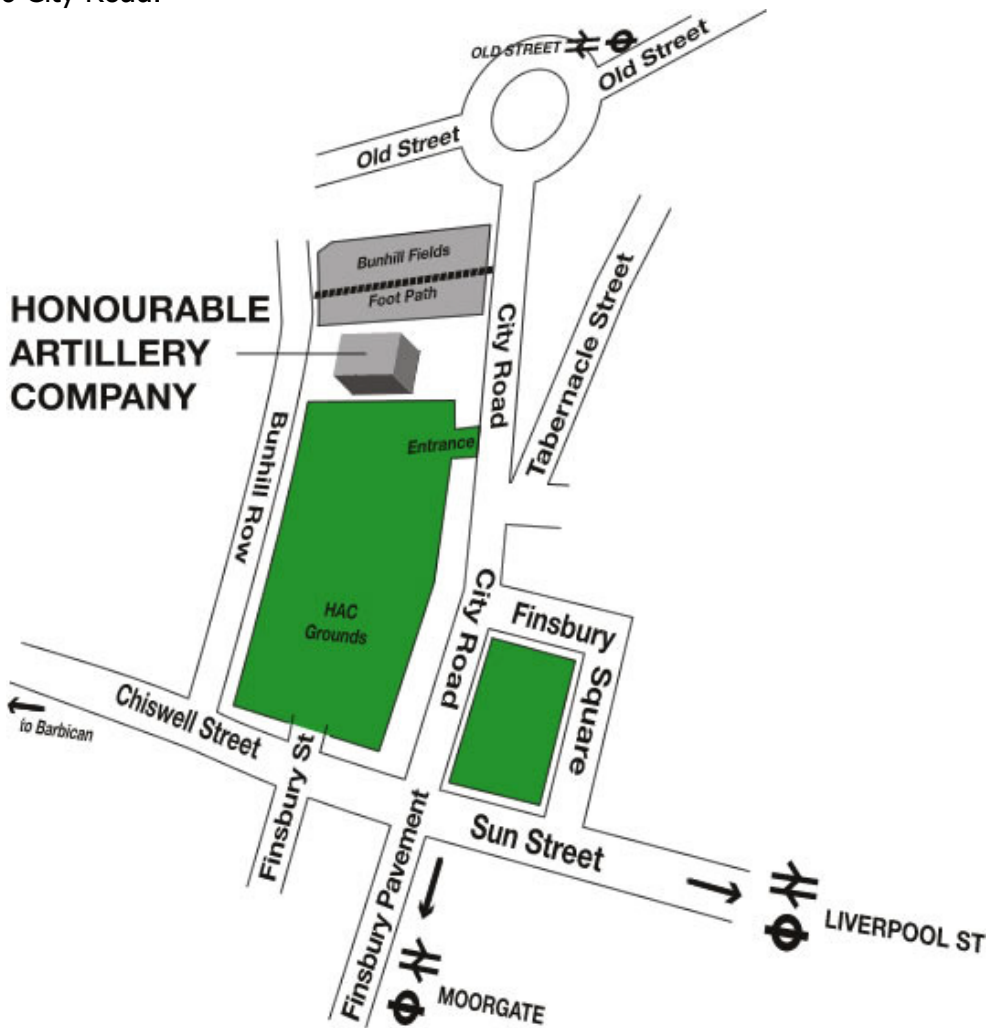
HOW TO FIND US

Tube Stations: Moorgate or Old Street (Exit 5)

Main Line Stations: Fenchurch Street, Liverpool Street, London Bridge, Moorgate

Ample street parking is available at Finsbury Square NCP Car Park

Our property frontage on City Road has a "castle" appearance and is situated directly next to 32-36 City Road.



Armoury House
City Road
London EC1Y 2BQ

HAC Booking..... 020 7382 1533
HAC Fax 020 7382 1538